



COCHIN MINERALS AND RUTILE LTD. (100% E.O.U.)

AN ISO 9001 : 2008 COMPANY

Regd. Off: P. B. No.73, VIII/224, Market Road, Alwaye-683 101, Kerala, India
 Phone : Off : 0484 - 2626789 (6 Lines) Fact : 0484-2532186, 2532207 Fax : 0484 - 2625674
 Web : www.cmrlindia.com E-mail : cmrlexim@cmrlindia.com, cmrlexim@dataone.in



NATIONAL EXPORT AWARD
FOR OUTSTANDING PERFORMANCE
1997-99



INTERNATIONAL QUALITY
CROWN AWARD - 2009



MEDIUM ORDER AND HIGH
RETURN SALES BOOSTER
EXCELLENCE AWARD



2006 - FIRST PRIZE
2007 - FIRST PRIZE



STATE POLLUTION CONTROL BOARD
EXCELLENCE AWARD



2000 - 2001
2001 - 2002
2003 - 2004



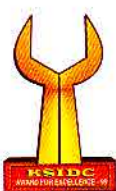
COCHIN SPECIAL ECONOMIC ZONE
EXPORT EXCELLENCE AWARD



DEPT. OF FACTORIES & LABOUR
SAFETY AWARD

| STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2015 | | | | | | |
|---|--|---------------------------|------------------------------------|--|-----------------------|--------------------------------|
| PART I | | | | | | |
| (Rs. In lakhs) | | | | | | |
| | Particulars | 3 months ended 31.03.2015 | Previous 3 months ended 31.12.2014 | corresponding 3 months ended in the previous year 31.03.2014 | Year Ended 31.03.2015 | Previous year ended 31.03.2014 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Income from operations | | | | | |
| (a) | Net Sales/Income from Operations (Net of Excise Duty) | 3927.64 | 3033.15 | 3409.98 | 11676.87 | 13232.45 |
| (b) | Other Operating Income | 15.20 | 3.14 | 112.24 | 48.59 | 125.92 |
| | Total income from operations (net) | 3942.84 | 3036.29 | 3522.22 | 11725.46 | 13358.37 |
| 2 | Expenses | | | | | |
| (a) | Cost of materials consumed | 1403.54 | 1727.44 | 1912.46 | 6348.25 | 5924.37 |
| (b) | Purchases of stock - in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Changes in inventories of finished goods, work-in-progress and stock in-trade | 1419.85 | 725.68 | (788.13) | 603.94 | 962.49 |
| (d) | Employee benefits expense | 259.98 | 377.17 | 341.03 | 1487.88 | 1334.60 |
| (e) | Depreciation and amortisation - expense | 241.82 | 51.50 | 60.52 | 395.98 | 241.27 |
| (f) | Fuel | 214.11 | 199.05 | 240.16 | 829.21 | 799.38 |
| (g) | Export Duty | 104.23 | 127.84 | 69.05 | 341.44 | 437.21 |
| (h) | Other Expenditure | 1183.38 | 926.50 | 1554.61 | 4210.27 | 3783.58 |
| (i) | Total expenses | 4826.91 | 4135.18 | 3389.70 | 14216.97 | 13482.90 |
| 3 | Profit/(Loss) from operations before Other income, finance costs and Exceptional Items (1-2) | (884.07) | (1098.89) | 132.52 | (2491.51) | (124.53) |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4) | (884.07) | (1098.89) | 132.52 | (2491.51) | (124.53) |
| 6 | Finance costs | 196.18 | 229.73 | 132.32 | 795.85 | 385.51 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+/-6) | (1080.25) | (1328.62) | 0.20 | (3287.36) | (510.04) |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit (+)/Loss (-) from Ordinary Activities Before tax (7+/-8) | (1080.25) | (1328.62) | 0.20 | (3287.36) | (510.04) |
| 10 | Tax expense | (1127.78) | (4.53) | (114.03) | (1136.77) | (122.14) |
| 11 | Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10) | +47.53 | (1324.09) | +114.23 | (2150.59) | (387.90) |

13712



From Nature With Nature Towards Nature
 An Eco- friendly model company

CIN: L24299KL1989PLC005452

TIN : 32150215462 C

| | Particulars | 3 months ended 31.03.2015 | Previous 3 months ended 31.12.2014 | correspon ding 3 months ended in the previous year 31.03.2014 | Year Ended 31.03.2015 | Previous year ended 31.03.2014 |
|--|--|------------------------------|---|--|-----------------------------|--------------------------------------|
| | | Audited | Unaudited | Audited | Audited | Audited |
| 12 | Extraordinary items (net of tax expense Rs. _____) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit (+)/Loss (-) for the period (11-12) | +47.53 | (1324.09) | +114.23 | (2150.59) | (387.90) |
| | Particulars of shareholding | | | | | |
| 14 | Paid-up equity Share Capital. (Face value Rs.10/- per share) | 783.00 | 783.00 | 783.00 | 783.00 | 783.00 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 7844.46 | 10187.30 |
| 16 (i) | Earnings per Share (Before Extraordinary Items) (of Rs.10/- each) (not annualised) | | | | | |
| a) | Basic | 0.61 | NIL | 1.46 | NIL | NIL |
| b) | Diluted | 0.61 | NIL | 1.46 | NIL | NIL |
| 16 (ii) | Earnings per Share (After Extraordinary Items) (of Rs.10/- each) (not annualised) | | | | | |
| a) | Basic | 0.61 | NIL | 1.46 | NIL | NIL |
| b) | Diluted | 0.61 | NIL | 1.46 | NIL | NIL |
| PART II | | | | | | |
| Select information for the year ended 31.03.2015 | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 17 | Public Share Holding | | | | | |
| | - Number of Shares | 3408347 | 3427035 | 3459662 | 3408347 | 3459662 |
| | - Percentage of Shareholding | 43.53 | 43.77 | 44.18 | 43.53 | 44.18 |
| 18 | Promoter and Promoter group Shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Number of Shares | 295223 | 295223 | NIL | 295223 | NIL |
| | - Percentage of Shares (as a % of total shareholding of promoter and promoter group) | 6.68 | 6.71 | N.A. | 6.68 | N.A. |
| | - Percentage of Shares (as a % of total share capital of the company) | 3.77 | 3.77 | N.A. | 3.77 | N.A. |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 4126430 | 4107742 | 4370338 | 4126430 | 4370338 |
| | - Percentage of Shares (as a % of total shareholding of promoter and promoter group) | 93.32 | 93.29 | 100 | 93.32 | 100 |
| | - Percentage of Shares (as a % of total share capital of the company) | 52.70 | 52.46 | 55.82 | 52.70 | 55.82 |

| Particulars | | 3 months ended 31.03.2015 |
|-------------|--|---------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | 3 |
| | Disposed of during the quarter | 3 |
| | Remaining unresolved at the end of the quarter | Nil |

| Confirmed Statement of Assets and Liabilities Standalone and Consolidated | | | |
|--|---|---|---|
| | | (Rs. in lakhs) | |
| Particulars | | As at current year ended 31.03.2015 | As at previous year ended 31.03.2014 |
| | | Audited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | SHAREHOLDERS' FUNDS: | | |
| | (a) Share Capital | 783.00 | 783.00 |
| | (b) Reserves and Surplus | 7844.46 | 10187.30 |
| | (c) Money received against share warrants | - | |
| | Sub-total-Shareholders' Funds | 8627.46 | 10970.30 |
| | 2 Share application money pending allotment | - | |
| | 3 Minority interest | - | |
| | 4 Non-current liabilities | | |
| | (a) Long Term Borrowings | 2071.94 | 2623.38 |
| | (b) Deferred Tax Liability(net) | NIL | NIL |
| | (c) Other long-term liabilities | NIL | NIL |
| | (d) Long term provisions | 45.08 | 42.99 |
| | Sub-total-Non-current liabilities | 2117.02 | 2666.37 |
| | 5 Current liabilities | | |
| | (a) Short term borrowings | 2450.12 | 2965.29 |
| | (b) Trade payables | 2550.80 | 2333.87 |
| | (c) Other current liabilities | 866.27 | 982.43 |
| | (d) Short tem provisions | 0.00 | 91.61 |
| | Sub-Total-Current Liabilities | 5867.19 | 6373.20 |
| | TOTAL-EQUITY AND LIABILITIES | 16611.67 | 20009.87 |
| B | ASSETS | | |
| 1 | Non current assets | | |
| | (a) Fixed assets | 2683.17 | 2879.94 |
| | (b) Goodwill on consolidation | NIL | NIL |
| | (c) Non-current Investments | 1384.86 | 1384.84 |
| | (d) Deferred tax assets(net) | 1225.40 | 88.63 |
| | (e) Long term loans and advances | 683.30 | 783.12 |
| | (f) Other non-current assets | NIL | NIL |
| | Sub-total-Non-current assets | 5976.73 | 5136.53 |
| 2 | Current assets | | |
| | (a) Current Investments | NIL | NIL |
| | (b) Inventories | 8585.64 | 9266.32 |
| | (c) Trade receivables | 1211.36 | 1806.19 |
| | (d) Cash and cash equivalent | 357.92 | 3017.89 |
| | (e) Short term loans and advances | 480.02 | 782.94 |
| | (f) Other current assets | NIL | NIL |
| | Sub-total-Current assets | 10634.94 | 14873.34 |
| | TOTAL - ASSETS | 16611.67 | 20009.87 |

Notes

- 1 Segmental Reporting is not applicable as the company has only one segment.
- 2 The above results duly approved by the Audit Committee were taken on record at the meeting of the Board of Directors held on 23.05.2015
- 3 Previous period figures are regrouped wherever necessary to conform to the present format.

On behalf of the Board
For COCHIN MINERALS AND RUTILE LIMITED



Place: Aluva
Date: 23.05.2015

Dr. S.N Sasidharan Kartha,
Managing Director